

**Pre and post Amalgamation/ Arrangement shareholding pattern**

Sr	Description	Name of Shareholder	Transferor Company				Transferee company			
			Pre-arrangement		Post-arrangement		Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>									
<b>1</b>	<b>Indian</b>									
	Individuals/ Hindu Undivided Family	Names of Promoter								
		-	-	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	Names								
		-	-	-	-	-	-	-	-	-
(c)	Bodies Corporate	Names								
		Housing Development Finance Corporation Limited	-	-	-	-	1,00,99,65,325	47.81	1,00,99,65,325	47.81
(d)	Financial Institutions/ Banks		-	-	-	-				
(e)	Any Others		-	-	-	-				
	<b>Sub Total(A)(1)</b>		-	-	-	-	<b>1,00,99,65,325</b>	<b>47.81</b>	<b>1,00,99,65,325</b>	<b>47.81</b>
<b>2</b>	<b>Foreign</b>									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)									
(b)	Bodies Corporate	abrdn (Mauritius Holdings) 2006 Limited (Formerly Standard Life (Mauritius Holdings) 2006 Limited	-	-	-	-	7,86,94,105	3.73	7,86,94,105	3.73

(c)	Institutions									
(d)	Any Others									
	<b>Sub Total(A)(2)</b>		-	-	-	-	<b>7,86,94,105</b>	<b>3.73</b>	<b>7,86,94,105</b>	<b>3.73</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		-	-	-	-	<b>1,08,86,59,430</b>	<b>51.53</b>	<b>1,08,86,59,430</b>	<b>51.53</b>
<b>(B)</b>	<b>Public shareholding</b>									
<b>1</b>	<b>Institutions</b>									
(a)	Mutual Funds/ UTI		-	-	-	-	93094904	4.41	93094904	4.41
(b)	Financial Institutions / Banks		-	-	-	-	1549006	0.07	1549006	0.07
(c)	Central Government/ State Government(s)		-	-	-	-	-	-	-	-
(d)	Venture Capital Funds		-	-	-	-	-	-	-	-
(e)	Insurance Companies		-	-	-	-	24980601	1.18	24980601	1.18
(f)	Foreign Institutional Investors		-	-	-	-	606617684	28.72	606617684	28.72
(g)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-
(h)	Any Other									
	Alternate Investment Funds		-	-	-	-	5198026	0.25	5198026	0.25
	Qualified Institutional Buyer		-	-	-	-	6935262	0.33	6935262	0.33
	<b>Sub-Total (B)(1)</b>		-	-	-	-	<b>738375483</b>	<b>34.95</b>	<b>738375483</b>	<b>34.95</b>

					-	-				
<b>2</b>	<b>Non-institutions</b>									
(a)	Bodies Corporate	HDFC Life Insurance Company Ltd.	1,85,00,00,000	100.00	-	-	101545948	4.81	101545948	4.81
(b)	Individuals				-	-				
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh		-	-	-	-	108675774	5.14	108675774	5.14
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		-	-	-	-	55970141	2.65	55970141	2.65
(c)	Any Other									
	NBFCs registered with RBI		-	-			5671658	0.27	5671658	0.27
	Trusts		-	-			784529	0.04	784529	0.04
	NRI		-	-	-	-	7100157	0.34	7100157	0.34
	Clearing Members		-	-	-	-	530590	0.03	530590	0.03
	Directors		-	-	-	-	5206616	0.25	5206616	0.25
	IEPF		-	-	-	-	1269	0.00	1269	0.00
	Foreign Nationals		-	-	-	-	1099	0.00	1099	0.00
	<b>Sub-Total (B)(2)</b>		-	-	-	-	<b>285487781</b>	<b>13.51</b>	<b>285487781</b>	<b>13.51</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		-	-	-	-	<b>1023863264</b>	<b>48.47</b>	<b>1023863264</b>	<b>48.47</b>
	<b>TOTAL (A)+(B)</b>		<b>1850000000</b>	<b>100.00</b>	-	-	<b>2112522694</b>	<b>100.00</b>	<b>2112522694</b>	<b>100.00</b>

(C)	Shares held by Custodians and against which DRs have been issued	-	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1850000000</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>2112522694</b>	<b>100.00</b>	<b>2112522694</b>	<b>100.00</b>

On Scheme becoming effective Exide Life Insurance Company Limited ('Transferor Company') shall stand dissolved without being wound up.