

May 3, 2021

Ref. No.: HDFC Life/CA/2021-22/10

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

BSE Security Code: 540777

Dear Sir/ Madam,

Sub: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed herewith, Certificate in terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), issued by IDBI Trusteeship Services Ltd., Debenture Trustee of the Company, taking note of the disclosures furnished by the Company in terms of Regulation 52(4) of SEBI Listing Regulations for half-year ended March 31, 2021.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra
Yeshwant
Gangan

Digitally signed by Narendra Yeshwant Gangan
DN: cn=Narendra Yeshwant Gangan, o=HDFC Life Insurance Company Limited, email=Narendra.Yeshwant.Gangan@hdfclife.com, serial=400011, c=IN
Date: 2021.05.03 16:55:45+05'30'

Narendra Gangan
EVP, Company Secretary &
Head - Compliance & Legal

Encl.: As above

Ref No. 27320/ITSL/OPR/2021-22
Date: 03rd May, 2021

To,
Company Secretary
HDFC Life Insurance Company Ltd
Lodha Excelus, 13th Floor, Apollo Mills Compound, N.M. Joshi Marg,
Mahalaxmi, Mumbai - 400 011.

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issued by HDFC Life Insurance Company Ltd for the half year ended 31st March, 2021.

Dear Sir,

We are acting as Debenture Trustee for the Unsecured, Rated, Listed, Subordinated, Fully Paid-Up Redeemable Non-Convertible Debentures issued by HDFC Life Insurance Company Ltd ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

 

Authorized Signatory