

April 30, 2021

Ref. No.: HDFC Life/CA/2021-22/9

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

BSE Security Code: 540777

Dear Sir/ Madam,

Sub: Initial Disclosure in terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 – Funds raising by issuance of Debt Securities by Large Entities

In accordance with the captioned subject, HDFC Life Insurance Company Limited being a Large Corporate as per the criteria mentioned in the said circular, please find enclosed herewith the Initial Disclosure in the prescribed format.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra Gangan
EVP, Company Secretary &
Head- Compliance & Legal

Encl.: As above

ANNEXURE A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Company	HDFC Life Insurance Company Limited
2	CIN	L65110MH2000PLC128245
3	Outstanding borrowing of Company as on March 31, 2021 (in ₹ cr)	₹ 600 Crore
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	"[ICRA] AAA" with "stable" outlook, by ICRA Ltd. "CRISIL AAA/ Stable", by CRISIL Ltd.
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For HDFC Life Insurance Company Limited

Narendra Gangan
EVP, Company Secretary &
Head- Compliance & Legal
Contact No. 022 – 6751 6666

Niraj Shah
Chief Financial Officer
Contact No. 022 – 6751 6666

Date: April 30, 2021